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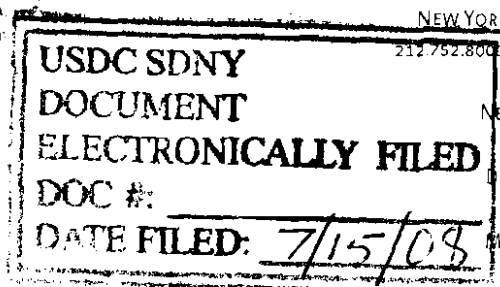
Laurence May
MEMBER

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July 9, 2008

BY HAND

Hon. Miriam Goldman Cedarbaum
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1330
New York, NY 10007

MEMORANDUM ENDORSED

Re: In re Marketxt Holdings Corp.; Kevin Waltzer and Stewart Grossman,
Appellants v. Alan Nisselson, Appellee (Case No. 08-CV – 05963)

Dear Judge Cedarbaum:

We represent appellants Kevin Waltzer and Stewart Grossman, as trustee of the Newton Trust, in this bankruptcy appeal recently assigned to Your Honor.

We have conferred with counsel for the Appellee, Alan Nisselson, the chapter 11 trustee of Marketxt Holdings Corp. and the parties have agreed, subject to the Court's approval, to a briefing schedule on this appeal.

The parties have agreed that Appellant's initial brief will be served and filed on or before July 31, 2008. Appellee's answering brief will be served and filed on or before August 22, 2008 and Appellant's reply brief will be served and filed on or before September 5, 2008.

We respectfully request that the Court approve this briefing schedule. If there are any questions, we would appreciate Your Honor's law clerk contacting us. On behalf of Appellant, and consistent with Your Honor's Chambers Rules, we request that oral argument be scheduled at some time after the briefing has been completed.

Respectfully yours,

Laurence May
Laurence May

LM:dld

cc: Howard Simon, Esq. (By Hand)

*Bringing Exhibit up for
collection.*
5/
with St. District Judge
Simon, 1st, 2nd, 3rd